



## Letter of Authorization to Donate Shares to Compassion Canada

Please accept this letter to make a donation of shares from the following:

Name: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Account Name: \_\_\_\_\_

Name of Shares: \_\_\_\_\_

Account Number: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

to Compassion Canada's Account at RBC Dominion Securities as:

☐ Designated \_\_\_\_\_

☐ or to be used as most needed.

### Receiving Account Information:

**Investment Firm:** RBC Dominion Securities

**Account Number:** 562 00655 15

**Account Name:** Compassion Canada

**CUID:** DOMA

**DTC:** 5002

### Contact Person:

**Michael Skochinski**

**Account Address:** Suite 1900 - 148 Fullarton Street,  
London, ON N6A5P3

**Phone:** (800) 265-5911 or (519) 675-1742

**Fax:** (519) 675-2020 | **Email:** michael.skochinski@rbc.com

**Authorized Signature(s):** \_\_\_\_\_ **Date:** \_\_\_\_\_

### Securities Transferred to Compassion Canada

1. Qualifying securities must be publicly-traded, which includes shares, mutual funds, segregated funds, bonds and a few other specific securities.
2. The gift must be given directly to Compassion in the form of securities. Securities that are cashed and then gifted will not be eligible for any preferred capital gains treatment.
3. The fair-market-value of the security will be determined based on the closing market value on the day the transfer is received in Compassion Canada's brokerage account and will be explicitly agreed between RBC Dominion and the donor's broker/agent. A charitable tax receipt will be issued for the agreed fair-market value (less any deferred service charges or other fees incurred in accepting the gift) and will be mailed once the transaction has completed.
4. Any change in market value of the security (up or down) following the day of transfer is attributed solely to the charity.
5. Compassion Canada is a registered charity in Canada - Registration Number: 11887 1516 RR0001.

Please fax or email this completed form to:

1. **Your investment advisor.**
2. **The receiving Broker** — Michael Skochinski, RBC Dominion Securities at (519) 675-2020 or michael.skochinski@rbc.com
2. **Compassion Canada** — c/o Compassion Planned Giving at 1-866-685-1107 or PlannedGiving@compassion.ca